



Agent Fill-Out Application

- Agent's Report (1 page)
 - Life Application (4 pages)
 - Interest Crediting Strategies (1 page)
 - Disclosure Statement for ABRs (2 duplicated copies)
 - Notice and Consent for Testing HIV (2 duplicated copies)
 - Notice Replacement (1 page)
 - HIPAA (2 duplicated copies)
 - New Business Checklist (1 page)
-

Things to Collect

- ONE initial check
- ONE voided check
- Signature of Primary Insured **(total of 9 signatures)**
 - ✓ Page 3 of Life Application
 - ✓ Interest Crediting Strategies
 - ✓ Disclosure Statement for ABRs (2 duplicated signatures)
 - ✓ Notice and Consent for Testing HIV (2 duplicated signature)
 - ✓ Notice Replacement (1 initial & signature)
 - ✓ HIPAA (2 duplicated signature)